

中国国际金融股份有限公司  
关于永安行科技股份有限公司  
2023 年度募集资金存放与使用情况的专项核查报告

“ ” “ ” “ ” “ ”  
“ ” “ ” “ ” “ ”  
2 ——  
1 ——  
2023

一、募集资金基本情况

			2017	521				
							2017	
8	7							A
		2,400.00		26.85	2017	8	11	
		64,440.00		6,351.64				58,088.36
							2017	
		320ZA0007						
		2022	12	31			58,434.31	
								0.00
				619.30				
				1.88				

2023

0

0

18,744.21

2023 12 31

58,434.31

619.30

0.00

18,744.21

2023 4

"

"

[2020]2772

8,864,800

100

88,648.00

1,647.89

87,000.11

[2020]216Z0027

2022 12 31

44,701.52

42,298.59

34,589.37

2023 12 31

2022 12 31	34,589.37
	6,543.52
	79,000.00
	104,000.00
	141.52
2023 12 31	3,187.37

"

"

" 2021 72

" 2021 12 31 -2023 12 15

2023 12 19

(2023-065)

## 二、募集资金管理情况

1 ——

2 ——

" " 2015 3 31

2018 5 30

2017 8

2023 12 31

	471570229548	
	8110501012300882902	
	10615101040233887	

2 —

1 ——

2020 12 5

" "

“ “ “ “ “ “

2023 12 31

	10615101040241393	27,235,004.77
	8110501012001639161	2,016,929.89
	554748568885	2,621,789.03
		<b>31,873,723.69</b>

三、2023 年度募集资金的实际使用情况

2023 12 31

110,298.65

1 2023

2022 4 12

4

A

4

12

4

2023 4 20

4 A

6

12

2022 7 26

10,000

79

188

1.70%-2.30%

105.59

2023 1 30

2023 1 16

15,000

2021

72

3

3.35%

982.67

2023 12 24

2023 1 17

6,000

A 2

181

=

1.50%+

83.07

2023 7 17

2023 1 17

4,000

A 3

181

=

1.50%+

66.45

2023 7 17

2023 1 17

5,000

A 619

181

=

1.50%+

37.19

2023 7 17

2023 2 7

5,000

A	622	90	=	1.00%+
		12.33	2023 5 8	
2023	2 7	5,000		
A	623	181	=	1.50%+
		37.19	2023 8 7	
2023	5 15	5,000		
	A 7	182	=	
0.50%+		86.01	2023 11 13	
2023	7 21	10,000		
	A 9	152	=	
0.50%+		114.52	2023 12 20	
2023	7 25	5,000		
	A 10	153	=	
0.00%+		64.97	2023 12	
25				
2023	8 11	5,000		
	43	122	1.5%-5.175%	
25.07		2023 12 11		
2023	11 17	4,000		
	A 659	38	=	
1.80%+		7.50	2023 12 25	
2023	12 15	15,000		2021
	72		3	
3.35%			2021 12 31 -2023	

12	15		984.06			2021
	12	31				
2023	12	19	5,000			
		1045		366		2.85%
2023	12	26	5,000			
		1046		366		2.85%
2023	12	26	5,000			
		1047		181		2.45%
2023	12	29	5,000			
		1048		181		2.45%

#### 四、变更募集资金投资项目的资金使用情况



单位：元人民币

				1,467,363,600.00						65,435,183.31		
				580,883,600.00						0.00		
				886,480,000.00						65,435,183.31		
				-						1,102,986,515.52		
				-						590,536,146.97		
				-						512,450,368.555		
				(1)		(2)	(3) (2)- (1)	% (4) (2)/(1)				
		47,736,000.00	47,736,000.00		0	51,195,474.02			2022			
		483,147,600.00	483,147,600.00		0	489,340,672.95						
		50,000,000.00	50,000,000.00		0	50,000,000.00						





（此页无正文，为《中国国际金融股份有限公司关于永安行科技股份有限公司

2022 年度募集资金使用情况专项报告的专项核查报告》之盖章页）