

2022

.....	1
.....	2
.....	3

A

2020 5 22

2020 6 9

2020

2020 10 29

[2020]2772

88,648

2020 11 24

886.48

100

88,648.00

1,647.89

87,000.11

[2020]216Z0027

[2020]411

88,648

2020 12 23

113609

88,648

8,864,800

100

					6	2020	11
24	2026	11	23				
				0.4%	0.6%	1.0%	1.5%
	2.0%		3.0%				

1

$$I=B \times i$$

I

B

i

2

1

2020 11 24 T

2

3

4

2020 11 30

T+4 2021 5 31

2026 11 23

1

20.34 /

=

/

=

/

2

$$P = \frac{P_0 + \frac{A}{K} \left(\frac{1 - (1 + K)^{-N}}{K} \right) + \frac{D}{K} \left(\frac{1 - (1 + K)^{-N}}{K} \right)}{1 + N + K}$$

$$P = P_0 / (1 + N)$$

$$P = (P_0 + A \times K) / (1 + K)$$

$$P = (P_0 + A \times K) / (1 + N + K)$$

$$P = P_0 - D$$

$$P = (P_0 - D + A \times K) / (1 + N + K)$$

/

/

1

90%

2

i

t

1

70% 70%

2

	88,648				
		1	1,000	1,000	100
1					2020 11
23	T-1			A	
2					
		A			
					2020 11 23
T-1					4.762
			1,000 /		1
10			0.004762		
					88,648

88,648

	88,648.00	88,648.00

2020 7 30

2020 011223

AA-

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2021 6 10

2022 6 10

2023 6 20

2021 100200

2022 100234

2023 100214

AA-

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A

1

2

3

4

5

Youon Technology Co.,Ltd

603776

113609

2010 8 24

400

913204005603281353

213022

86-519-81282003

86-519-81186701

www.ibike668.com

eversafe@ibike668.com

IC

)) ((

2022

APP

2022	67,763.41	22.40%
-5,945.66	197.88%	-6,972.76
261.37%		-6,782.46
254.69%	2022	

1

TOG

[2023]210Z0023

2022 12 31

2022

2022

	2022	2021	(%)
	677,634,103.15	873,271,423.34	-22.40
	-67,824,602.83	43,844,404.56	-254.69
	-127,476,320.63	38,020,243.00	-435.29
	128,928,766.58	157,025,836.04	-17.89
/	-0.29	0.20	-245.00
/	-0.26	0.20	-230.00
/	-0.55	0.17	-423.53
%	-2.02	1.31	3.33
%	-3.79	1.14	4.93
	2022.12.31	2021.12.31	
	4,717,126,548.15	4,812,405,471.47	-1.98
	3,314,929,270.34	3,396,025,670.63	-2.39
	8.85	7.42	19.35
	8.67	7.24	19.73
%	29.24	29.43	0.19

1	2022	254.69%
2	2022	435.29%
3	2022	245.00%
4	2022	230.00%
5	2022	423.53%

A

2020 10 29

[2020]2772

88,648.00

6

88,648.00

88,648.00

1,647.89

87,000.11

2020 11 30

[2020]216Z0027

2

2013

2020 12 5

2022 12 31

	10615101040241393	188,681,557.48
	8110501012001639161	2,164,234.32
	554748568885	155,047,885.72
		345,893,677.52

2022

[2023]210Z0046

2022

2022 12 31
44,701.52

1

2022

2021 1 5

4.5

A

12

2022 4 12

4

A

4

12

2021	12	31	15,000		
2021	72				3
			3.35%	491.33	
2022	12	22			
2022	1	4	7,400		
			202110967	350	1.80%
4.81%			127.73		2022 12 20
2022	1	4	7,600		
			202110968	350	1.79%
4.8101%			350.54		2022 12 20
2022	1	4	10,000		
	2022	5000			189
			0.01%-2.99%	50.58	2022
7	15				
2022	7	26	10,000		
	79		188		1.70%-2.30%
	2023	1	30		

1

			886,480,000.00				83,741,907.28		
						447,015,185.24			
				2022	2022 12 31				
		736,480,000.00	736,480,000.00	82,315,699.88	301,573,142.49				
		150,000,000.00	150,000,000.00	1,426,207.40	145,442,042.75				
	-	886,480,000.00	886,480,000.00	83,741,907.28	447,015,185.24	-	-	-	-
		2021 1 5							
		A			4.5 12				

	2022 4 12
	4 A 4 12

2020 11 24

2019 12 31

27.04

2022

2020 7 30

2020 011223

AA-

AA-

2021 6 10

2022 6 10

2023 6 20

2021 100200

2022 100234

2023 100214

AA-

AA-

	2022	2021
		7.42
		7.24
		29.43%

7.42 8.85

7.24

8.67

29.43%

29.24%

2020 11 24

2019 12 31

27.04

1

2

3

4

2

1

2013

5

3.5

3.5

3.5

2022

3.5

1

< >

	2022-043	2022 8 20
	2021	2020
2021		772,250
23,340.5855	23,263.3605	23,340.5855
23,263.3605		

2

	2021	
2022-031	2022 6 1	2022 6
2021		

3

	2022-010	2022 3
--	----------	--------

	2022-032	2022 6 1	2021
		2022 6 9	16.38 /
	2022-044	2022 8 20	2022 8
19			
	2022-055	2022 11 5	
		2022 11 8	16.40 /
		2022	3.5
		20.34 /	2022 12 31
		16.40 /	14.80 /
	2020		2021 6
11	16.48 /		
	2021		2022 6
9	16.38 /		
			2022 11 8
	16.40 /		
	2023 6 6	14.93 /	

（本页无正文，为《永安行科技股份有限公司公开发行 A 股可转换公司债券受托管理事务报告（2022 年度）》之盖章页）

