

2020

“ ”

2018 10 29 2018

3,000

5,000

2018

“2018

”

2019 2 26

2019 2 26

1,450,000

1.08% 2018

2021 2 4

4,000

8,000

23.80 /

		2021	2	4	2021	4	30	
“2021	”							
		2021	5	6				
		2021	4	30	2021			
					2,750,000			1.47%
2021								
3,616,500		2020					583,500	
		2021	5	7	2020			
2020								
		2020	12	31				
187,580,000		3,616,500			183,963,500			
10		6.50					119,576,275	
		2020	12	31	187,580,000			
3,616,500		183,963,500						
10	2				36,792,700			
224,372,700								
		2021	4	15	2020			
		2021	6	1				
		2021	6	4				
		2021	5	31	2021	6	3	
		4,809,259			2021	6	4	
192,389,259							3,616,500	
		188,772,759						

			192,389,259	3,616,500
	188,772,759		1	0.6334
				192,389,259
3,616,500		188,772,759		
10	2		37,754,552	
230,143,811		“	”	

2020

	192,389,259		3,616,500	188,772,759
	1		0.6334	
		192,389,259		3,616,500
188,772,759			10	2
37,754,552			230,143,811	

= [                    -                    +                    ×  
] ÷ 1 +

2020

	192,389,259		3,616,500	188,772,759
			10	2
20%				

2021 6 3

25.27 /

$$=[ 25.27-0.6334 +0\times 0.2]\div 1+0.2$$

$\approx 20.5305$

$$= \quad \times \quad \div$$

$$= 188,772,759 \times 0.6334 \div 192,389,259 \approx 0.6215 /$$

$$= \quad \times$$

$$\div = 188,772,759 \times 0.2 \div 192,389,259 = 0.1962$$

$$=[ 25.27-0.6215 +0\times 0.1962]\div$$

$1+0.1962 \approx 20.6057$

$$= | \quad - \quad =$$

$$|20.5305-20.6057|\div 20.5305=0.3663\%$$

1%

(本页无正文，为《中国国际金融股份有限公司关于永安行科技股份有限公司董

