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www.sse.com.cn

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| 1 | | | 296.14 | 82.26 |
| 2 | | | 22.66 | 6.30 |
| 3 | | | 20.60 | 5.72 |
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| 1 | | 88,648 | 8,864,800 | |
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| | 2020 9 30 /2020 1-9 | 2019 12 31 /2019 | 2018 12 31 /2018 | 2017 12 31 /2017 |
|--|------------------------|---------------------|---------------------|---------------------|
| | 4.93 | 4.54 | 1.93 | 2.08 |
| | 4.80 | 4.46 | 1.85 | 1.95 |
| | 29.80% | 31.69% | 34.90% | 34.74% |
| | 30.41% | 30.79% | 32.70% | 32.96% |
| | 22.61 | 56.09 | 52.79 | 83.92 |
| | 31,339.93 | 86,950.80 | 37,326.73 | 94,130.71 |

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| | 2020 9 30 /2020 1-9 | 2019 12 31 /2019 | 2018 12 31 /2018 | 2017 12 31 /2017 |
|---|------------------------|---------------------|---------------------|---------------------|
| | 4.93 | 4.54 | 1.93 | 2.08 |
| | 4.80 | 4.46 | 1.85 | 1.95 |
| | 29.80% | 31.69% | 34.90% | 34.74% |
| | 30.41% | 30.79% | 32.70% | 32.96% |
| / | 0.99 | 1.50 | 1.56 | 2.54 |
| / | 6.97 | 11.32 | 8.04 | 6.90 |
| | 14.82 | 14.41 | 12.40 | 17.33 |
| | 1.21 | 2.09 | 2.21 | 3.60 |
| | -0.60 | -0.95 | 1.36 | 3.16 |
| | 10,973.50 | 50,056.30 | 12,325.19 | 51,728.03 |
| | 31,339.93 | 86,950.80 | 37,326.73 | 94,130.71 |
| | 22.61 | 56.09 | 52.79 | 83.92 |
| | 3.89 | 4.67 | 5.08 | 3.81 |

| | 2020 9 30 /2020 1-9 | 2019 12 31 /2019 | 2018 12 31 /2018 | 2017 12 31 /2017 |
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| | | 2020 1-9 | 2019 | 2018 | 2017 |
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| | / | 0.56 | 0.60 | 0.61 | 0.78 |
| | | 3.81% | 4.53% | 6.72% | 12.29% |

| | | 2020 1-9 | 2019 | 2018 | 2017 |
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| | | 2020 1-9 | 2019 | 2018 | 2017 |
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| 1 | | - | 0.09 | 50.29 | 51,835.81 |
| 2 | | 461.93 | 469.26 | 244.50 | 810.82 |
| 3 | | - | 83.67 | 389.97 | 83.12 |
| 4 | | 147.34 | 50,873.26 | - | - |

| | | 2020 | 1-9 | 2019 | 2018 | 2017 |
|----|--|-------------|------------------|------------------|------------------|------------------|
| | | | | | | |
| 5 | | | -36.78 | -90.84 | -25.26 | -87.29 |
| 6 | | | 119.55 | 488.61 | 779.38 | 26.62 |
| 7 | | | 692.04 | 51,824.06 | 1,438.88 | 52,669.08 |
| 8 | | | 173.01 | 12,954.83 | 262.23 | 13,146.49 |
| 9 | | | 519.03 | 38,869.22 | 1,176.65 | 39,522.59 |
| 10 | | | 0.88 | 0.85 | 0.02 | -0.15 |
| 11 | | | 518.15 | 38,868.37 | 1,176.64 | 39,522.74 |
| 12 | | | 10,973.50 | 50,056.30 | 12,325.19 | 51,728.03 |
| 13 | | | 10,455.35 | 11,187.93 | 11,148.55 | 12,205.29 |

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（本页无正文，为《永安行科技股份有限公司公开发行可转换公司债券上市公告书》之盖章页）



永安行科技股份有限公司

2020年12月18日

（本页无正文，为《永安行科技股份有限公司公开发行可转换公司债券上市公告书》之盖章页）



中国国际金融股份有限公司

2020年12月18日