

“ ” “ ”

“ ” “ ” A

2018

2018

2018 10 29 2018

5,000 3,000

2018

“ ”

2019 2 26

2019 2 26

1,450,000

1.08%

31,378,926.96

2019 5 31

2018

2018

2018 12 31

134,400,000

1,450,000

132,950,000

10

2.70

10            4            35,896,500  
    53,180,000  
 187,580,000

2018

2018            2018  
 2018    12    31            134,400,000            1,450,000  
 132,950,000            0.27  
    0.4            35,896,500  
 53,180,000            187,580,000

2018  
    134,400,000  
 1,450,000            132,950,000

=            -            1+

2018  
 132,950,000            10            2.70  
 10            4            25.53  
    = 25.53-132,950,000×0.27    132,950,000            1+132,950,000×0.4  
 132,950,000 ≈18.04

=

=

$$1 + 132,950,000 \times 0.4 \quad 134,400,000 \approx 18.10$$

$$= \frac{25.53 - 132,950,000 \times 0.27}{134,400,000}$$

=|

-

|

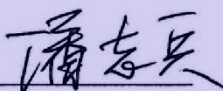
$$= |18.04 - 18.10|$$

$$18.04 = 0.32\%$$

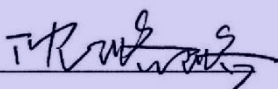
1%

（此页无正文，为《中国国际金融股份有限公司关于永安行科技股份有限公司差异化分红事项的核查意见》之签字盖章页）

保荐代表人：



潘志兵



沈璐璐

