

2017

“ ” “ ”
 “ ” “ ” A
 2 —
 2014
 2013 2017

[2017]521
 A 2,400 1
 26.85 64,440.00
 6,351.64 58,088.36 2017
 8 11
 2017 320ZA0007

2017 12 31

	64,440.00
	6,351.64
	58,088.36
	-
	26,083.60

	145.30
	32,150.06

2017 260,836,016.42
260,836,016.42 210,836,016.42
50,000,000.00 321,500,617.11
150,000,000.00

1

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2013

2015 3 31

2017 12 31

2017 12 31

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	471570229548		47,877,728.64
	8110501012300882902		123,605,726.83
	10615101040233887		17,161.64
			171,500,617.11

2017

2017

1

2017

							2017
1		18120	7,500.00	2017 10 20	2018 4 25	4.35%	-
2		2017 220	7,500.00	2017 10 19	2018 7 19	4.85%	-
			15,000.00				-

2017 12 31

2017

2013

2017

2 —
2014

2013

（此页无正文，为《中国国际金融股份有限公司关于永安行科技股份有限公司 2017 年度募集资金存放与使用情况的核查意见》之签字盖章页）



1

2017

				580,883,600.00						260,836,016.42		
										260,836,016.42		
	((1)		(2)	(3)	(%)				
)						(2)-(1)	(4)				
		47,736,000.00	47,736,000.00		-	-		(2)/(1)	2020			
		483,147,600.00	483,147,600.00		210,836,016.42	210,836,016.42						
		50,000,000.00	50,000,000.00		50,000,000.00	50,000,000.00						

		580,883,600.00	580,883,600.00	-	260,836,016.42	260,836,016.42	-	-	-		-	-
			0			2						
					1							
					1							
					2							
					2017 10 17							
						1.5						
					15,000.00	12	2017	12	31			
					2017							